



CAPT Bob Nanney, SC, USN Director of Supply Corps



### Questions?



When will I be in Zone?

How are the zones determined?

Many of us have the same or similar questions, but understand the process, or really don't know who to

You have come to the right place today because both be answered by the time you complete this brief.



### Agenda



# \* Promotion Plan Development

- Selection Board Procedures
  - \* (including FITREP Tutorial)



# Promotion Plan <u>Development</u>



### The Basics:

- LCDR and Above Vacancy Driven
   \* End Strength Controls from BUPERS
- Projected Losses ... Create
  Vacancies ... Drive
  Vasiabbeis/Sools to Manage:
  - Opportunity
  - I Flow Point
  - Number Selected



# Promotion Plan Development



```
How The Numbers
         with Beginning End Strength
         Subtract: Promotions to Next Senior Grade
   (2)
                   Retirements
   (27)
                   Authorized End Strength
  1.65
                                                    28
          Vacancies
Determine Zone
         Size:
            Promotions/Opportunity = Zone Size Flow Baint / 55% - 51
                                                       21 - 11
                  28
                              50%
                                                       21 - 8
                                            56
```

**45%** 

**62** 

28

21 - 5



### **Promotion Plan**





#### **DOPMA**

22+/-1YR

50%+/-10% **★Flow point 21-02 to 21-08 thru FY05** 

Selection Rate steady at 50%



#### **DOPMA**

16+/-1YR

**70**%+/-**10**%

Flow point 15-01 to 15-07 thru

Selection Rate increased to 75% FY01 & FY02 ... potential increased 80% in FY03-05



#### **DOPMA**

10+/-1YR

80%+/-

Flow point 9-11 to 10-05 thru F

Selection Rate steady at 75%



### Agenda



Promotion Plan Development

- Selection Board Procedures
  - (including FITREP Tutorial)





# Now that you know how Promotion Zones are determined, let's take a look at the Promotion Board Process...

First question: How are board members selected?



### **Promotion Boards**



### **B**oard Membership

- nief of Supply Corps Nominates
- Include Minority, Female, Reserve, Line Acquisition Professional and
  - Joint Officers Representing Diversarfare

**Sanspernitius** 

Geographic Locations





# I've heard that certain categories receive special consideration before boards.

What are the categories?

What percentage is selected?



### Precepts.



### recept - "Pick the best qualified ....and ...

- JCS ... same as OPNAV
- SO ... same as OPNAV
- JT ... same as Board Average
- PM ... same as Board Average
- Minority ... same as Board Average
- zemale ... same as Board Average





# What is the normal Board cycle?



### Promotion Board Process



T-90Records Reviewed by Candidate

S

T-45 Day Records Pulled & s Printed

T-7 Recorders Prepare

Review Records

Convening of the Board

Swearing-in Training Secrecy Oath



Record Review Room

Record Review by Members

All Records are Reviewed

Briefer Assigned to Each Record ...





# Now that the President and Members of the Board have reviewed records, it's time to Tank...

Let's take a look at what the member's view...



## Reviewing The Officer Summary Record



**YEAR** SSN **DESIG RANK DOB GROUP** NAME AGE SAITY S 001-02-0003 3100 651005 LT 31 89

PRESENT DUTY STATION NAV ICP MECH

PRESENT BILLET DIV DIRECTOR

**COLLEGE MAJOR** DATE **SUBPEC** SERVICE SCHOOLS **STANFORD 88 BACH** 

8908 27

9409 03

**CHEM SUPPLY BASIC** 

**SODHC** 

**ACTIVE DUTY PRIOR MIL** HIGHES PERSONAL S BASE DATE SERVICE MOS **GRADE HELD** YEAR

DECORATIONS

881220 N **NAM 01** 

**NCM 02** 





### The Performance Summary Report is very confusing...

How do I know where I stand amongst my peers?



### Reviewing the Officer



### ...your record speaks for itself!

PER	FORMANCE	SUMMARY	Y REPORT	Γ			16561													
	ME (LAST, F TH, J AMES		.E)		DESIG/RATE 3100								SSN 987-6	5-4321			PA	GE 3	3 OF 3	3
PG	STATION	DUTY	DATES	М О	REPORTIN	IG S	ENIOR		TR	RΑΠ			AVEF IND	RAGE R/S	PF			ON R		RPT TYP
				S	NAME	PG	TITLE	1	2	3	4	5	SUM	CUM	SP	PR	Ρ	MP	EP	E
О3	AS41 McKEE	CUST SV OFF	950201 960131	12	TREE B L	06	СО				1	5	4.83 4.89	6 4.92	О	0	1	X	1	RG
03	AS41 McKEE	CUST SV OFF	960201 960526	04	TREE B L	06	СО					6	5.00 5.00	7 4.93	О	0	0	o	X 1	RG
04	FISC SD	MATL	960527 961031	05	WILLIAMS L M	06	СО			5	1		3.17 3.23	12 3.41	o	0	2	X 2	1	RG
04	FISC SD	MATL	961101 97 <u>1</u> 031	12	WILLIAMS L M	06	СО			2	3	1	3.83 3.17	19 3.36	o	0	2	2	X 1	RG

INDIVIDUAL GRADE REPORTING SNR CUML AVG

SUMMARY GROUP AVERAGE

	T	RAI	TS		AVER	RAGE R/S	P	ROM	OTI	ON R	EC 
1	2	3	4	5		-	SP	PR	P	MP	EP
			1	5	4.83 4.89	6 4.92	0	0	1	X 1	1
	/			6	5.00 5.00	7 4.93	0	0	0	О	X 1
		5	1		3.17 3.23	12 3.41	0	0	2	X 2	1
		2	3	1	3.83 3.17	19 3.36	0	0	2	2	X 1

1

2



### Reviewing the Officer



		T	RAI	TS		AVER	AGE	PR	OMO	OTIC	N RE	C
	_					IND	R/S					
	1	2	3	4	5	SUM	CUM	SP	PR	<u>P</u>	MP	EP_
1				1	5	4.83	6				X	
_						4.89	4 9	0	0	1	1	1
2					6	5.00	7.2					X
						5.00	49	0	0	0	0	1
3			5	1		3.17	12				X	
						3.23	2 /	0	0	2	2	1
4			2	3	1	3.83	19					X
•						3.17	2 2	0	0	2	2	1
							2.6					





# Now that you have a grasp of the FITREP analysis, let's get back to the Board Members reviewing records.

# Officer Summary Record

S	ALTY S		3100								0	01	C	)2-	-0	00	3									1	OF	: 1	
R A N K	DUTY STATION	DUTY	DATE (	OF REI MOS SEN/G	POR <sup>-</sup>		IG	PI	ERF				Ç	10:	<b>1</b> P	AR	E	D	ES	IRI	<b>■</b>		PR	OM			T	RAIT	; ;
1	NSCS	STU	0289 / 07	ROBB J		1	2	3	5	7	1	2 RG	3	5	7	1	2	3	5	7	E	ı	P	N	]	L	2 :	3 5	7
1	AE29 USS MO	DISB U	088	39 / 12 K	ILN 1	×	/ 6	5			1								-	.2-				5				/2	
2	AE29 USS MO	SALES	049 <b>N</b> A	l -	SHY	5	/	6	1		]	L		1	a r	F	R	O	5 <b>N</b>	T	<u> </u>	31	(J)	/1   	N	E	R	6	
3	FISC NORVA	NACO .	0292 / 12	CLUB C / 6	5 1					2				5				/2				6					RG		
3	FISC NORVA	NACO.	0794 / 3	CLUB C / 6	5 1					1				5				/1				6 N	C	<b>M</b>	[		RG	İ	
3	FFG 31 USS STA	SUPPO	1094 / 6	FILM K /	5 1					1				5				/1				6					RG	<b>-</b>	
3	FFG 31 USS STA	SUPPO	0295 / 8 BATCHI	FILM K / <b>ELDER</b>	-		V	N	E	1 R				5				/1				6					RG	ì	



# Performance Summary Report

PERFORMANCE SUMMARY REPORT	SFO. NUM: F1234	DATE OF REPORT:	11/15/97

1	IAME (LAST SALTY, S	-	=	LE)		DE		/RATE .00					5N )1.		0003	3		P/	٩GE	<b>1</b>	OF 1	
PG	STATION	DUTY	DATES	М О		ORTII AME		ENIOR 5 TITLE	1	TF	RAIT	rs 3	4	AVER RPT	AGES CUM		OMC P I	TIC PR	N R	EC MP	RPT EP TY	PE
03	FFG 31 USS STARK	SUPPLY OFFICER			FILM	K	05	СО	0	0		0	1		4.83 4.79	0	0	(	)	5 0	1	X
03	FFG 31 USS STARK	SUPPLY OFFICER			HELN	M S	05	СО	0	(	)	0	2		4.67 4.54	0	0		)		Blue E"	x
03	FFG 31 USS STARK	SUPPLY OFFICER			HELM	4 S	05	co NCN	9	0		0	2		4.67 4.49	0	0		)	8 0	1	x
								1														



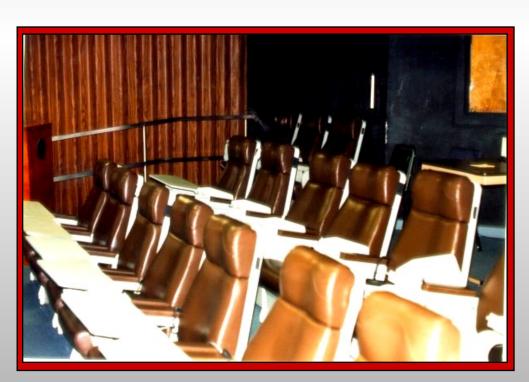
## Promotion Board Process



\* Records Displayed and Briefed

OSR, PSR

□ Vote ... Confidence Interval









## Scattergram ... Tank



	Confidence	Recor	ds	Vote to
	<b>Cum</b> <sub>100</sub> 96	4 24 48	4 28	Tentatively Select (48)
	92 88 70	0 0	48	
100 In-Zon	69 63	0 12	60	"Crunch"
70% Opportunit	11	4 34 8 10	64 72 82	* Records to be
= 70 Picks	38 31 25	0 0 6)	88	reviewed — again (34)
	19 13	3 <b>18</b>	92 95	Vote to
	6 0	1	96 100	Tentatively Drop From

Eusthon



## 34 Records Back for Redi





### cattergram ... Tank #2



34 Records Brought Forward from Tank #1	Confidence Cum 96	<b>Reco</b> :	rds 7 21	Vote to Tentatively Select (21)
48 Picks fr Tank #1 21 from Ta #2. Leaves 1 M Pick.	63 ank 56 50	0 0 0 0 0 0 2 1 1 1 0 0	22 23	"Crunch"  Records to be  reviewed again (2)
	19 13 6 0	4 3 4 0	27 30 34	Vote to Tentatively Drop From



# Back to the tank ... 2 to pick 1







# Reviewing The Officer Summary



Record #1

NAME SSN DESIG RANK DOB AGE GROUP

HATCH W T 987-65-4321 3100 LT 640101 32 88

PRESENT DUTY STATION

FISC SAN DIEGO

PRESENT BILLET
INVENTORY MGT

COLLEGE DATE MAJOR SUBPEC SERVICE

**SCHOOLS** 

ARIZONA 87 BACH BUS ECON

SUPPLY BASIC 8905 27

**IASMM** 9201 03

**HIGHES** 

**ACTIVE DUTY PRIOR MIL** 

PERSONALO

BASE SATE SERVICE YEAR MOS GRADE HELD

**DECORATIONS** 

880606 N 88 004 OCU2

**NAM 02** 

**NCM 01** 

2



## Officer Summary Record

### Record #1

Н	ATCH W	Т		3100					98	7-65-43	21	1 OF 1
R A N K	DUTY STATION	DUTY	DATE ( REPORT	)F REP( MOS SEN/GF	ORTING RADE	i PER	(F		COMPARE	DESIRE	PROM	TRAITS
1	NSCS	STU	0688 / 07	ROBB J / 6		3 5	7 1	2 3	5 7 1	2 3 5 7	E P N	1 2 3 5
	DD963 USS SPR	DISB	0189 / 12	2JETS B / 6	11				1	5 N	X 5	1 <b>RG</b>
	DD963 USS SPR	DISB	1090 / 06 NA	JETS B / 6	1 1		1		5	/1	6	RG
	NAS ATLANTA	l l	0292 / 12	SMITH K/	6 1		2		5	/2	6	RG
	NAS ATLANTA	1	0293 / 5	SMITH K/	<b>6</b> 1		1		5	/1	6 NAM	RG
	LPH11 USS NEW	1	0793 / 6	JONS T/ 6	1 1		5		5	/5	6	RG
	LPH11 USS NEW		0194 / 12	CRAT A/	1 1		5		5	/5	6	RG



## rformance Summary Repa

### Record #1

PERFORMANCE SUMMARY REPORT SEQ. NUM: F1234 DATE OF REPORT: 11/1

	NAME (LAST HATCH,	-	-	LE	)	DE		J/RATE					SN 87		4321	L	PA	GE	1 (	)F 1		
PC		DUTY		М О		ORTII		ENIOR 5 TITLE		TF	RAI	ΓS	1		AGES CUM	PR S	OM(	OTIC	ON RI	EC MP	RPT EP TY	PE
03	LPH 11 USS NEW ORI	AV . STORES	020195 021596	13	CRAT	Α	06	СО	0	0	2	3	1	3.83 3.78	10 4.01	(	)	0	X 2	1	RG 1	
03	LPH 11 USS NEW ORI	AV . STORES	020196 101896	8	HECK	N	06	NCN	0		)	0	4		4.33 419	0	0		16 0	0	1	
03	FISC SAN DIEGO	INV MGT	101996 013197	3	HART	X	06	со	0	0	(	<b>b</b>	5		4.17 4.17	0	0		8 0	2	X 0	
_																						-
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																						$oxed{igspace}$



## Reviewing The Officer Summary Record



**YEAR** NAME SSN **DESIG RANK DOB** AGE **GROUP** 

**ELLIS W B** 123-45-6789 3100 LT 640628 33 88

PRESENT DUTY STATION PRESENT BILLET TRF KINGS BAY GEN SUP

COLLEGE DATE MAJOR SUBPEC **SERVICE** 

**SCHOOLS** 

**95 MAST** WEBSTER U. **BUS ADM** 1301G **SUPPLY BASIC** 8506

**27** 

USNA **88 BACH** HISTORY 1306S **SUB** 

OFFS BASIC 9107 14

ACTIVE DUTY PRIOR MIL PERSONALB **HIGHEST** 

BASE DATE **SERVICE** YEAR MOS **GRADE HELD** 

**DECORATIONS** 

880723 N **NAM 01** 

NICHT OF



## Officer Summary Record

#### Record #2

Е	LLIS W E	3				31	.00	)					,	12	3-4	5-€	<b>678</b>	9			
R A N K	DUTY STATION	DUTY	DATE ( REPORT	)F RE MOS SEN/	PORT			ERF			C	OM	1PA	RE	D	ESI	RE	ı	PRO	ОМ	TRAITS
1	NSCS	STU	0688 / 06	ROBB J /	6	1 2	3	5 7	, <u>1</u>	2	3	5	7 	1	2 3	5 7	' E	F	P 	N	1 2 3 5 7
1	LPD 9 USS DEN	FSO I	0189 / 09	DOGG B	/ <b>6</b> 1	1 0						3			5	2	<b>)</b> .	X	4		2 <b>RG</b>
2	LPD 9 USS DEN	DISBO	1089 / 12	DOGG B	/ <b>6</b> 1	1		-	L			5			/1 <b>N</b> .	AN		6			RG
2	DSC COLUME	NACO	0192 / 12	BURN M	/ 6 1 0				2			5			/2			6			RG
S	DSC COLUME	NACO	0193 / 10	BURN M	/ <b>5</b> 1				L			5		J	/1 <b>S</b> (			6			RG
3	NAVSUB SCOL	STU	1193 / 6	HEDGE S	5/6					-				<u>[</u>	<b>VI</b> _						
3	SSN 714 NORFOL		0694 / 7	TEACH 1	7 <b>6</b> 1				L			5			/1			6			RG



## erformance Summary Repa

### Record #2

PERFORMANCE SUMMARY REPORT	SEO. NUM: F1234	DATE OF REPORT: 11/1
PERFORMANCE SUMMARY REPORT	SEQ. NUM: F1234	DAIE OL VELOVI! TT/T

NAME (LAST, FIRST, MIDDLE) ELLIS, WILD B.  DESIG/RATE 3100												SSN 123-45-6789 PAGE 1 OF 1											
PG	STATION	DUTY	DATES	М О		ORTING SENIOR IAME PG TITLE			TRAI					AVERAGES RPT CUM		PROMOTIC SP PR				RPT EP TY	PE		
03	SSN 714 USS NORFOLI	SUPPO	050396 013197	8	KELP	R	06	СО	0	0	0	5	1	4.17 4.17	12 4.19		•	0	0	X 0	RG Blue		
03	SSN 714 USS NORFOLI	SUPPO	020197 051697	3	KELP	R	06	COCN	0		0	0	4		4.33 4.20		0		13 0	0	<b>'E"</b>		



### Whom Would You Salact?



OFFICER SUMMARY RECORD

DESIG

YEAR

SSN NAME

DOB **RANK** 

**AGE** 

**GROUP** 

IT

33

FILIS W. B. 123-45-6789 3100

640628

88

PRESENT BILLET PRESENT DUTY STATION **GEN SUP** 

TRF KINGS BAY

DATE

MAJOR SUBPEC

**88 BACH** 

13065

**HISTORY** 

**BASIC** 8506 27

9107 14

**COLLEGE** 

**SCHOOLS USNA** 

ACTIVE DUTY PRIOR MIL

**PERSONAL** 

**BASE DATE SERVICE YEAR** MOS

**DECORATIONS** 

880723 Ν

SPECIAL OUALIFICATIONS

1) SUPSUBWAR 3) AQLVL2CONTR

2) IPME PHASE 1

SERVICE

**OFFICER SUMMARY RECORD** 

**YEAR** 

NAME SSN **DESIG RANK DOB AGE GROUP** 88

HATCH W. T. 987-65-4321

IT 640101 33 3100

> PRESENT BILLET **INVENTORY MGT**

PRESENT DUTY STATION FISC SAN DIEGO

**DATE MAJOR** SUBPEC **SERVICE** 

**COLLEGE SCHOOLS** 

WEBSTER U. **95 MAST** 

**BUS ADM** 

**SUPPLY BASIC** 

8801 27

ARIZONA 9309 03

**87 BACH** 

**BUS ECON** 

**JASMM** 

ACTIVE DUTY PRIOR MIL HIGHEST

PERSONAL **BASE DATE** 

**SERVICE** 

**YEAR** 

MOS **GRADE HELD** 

**DECORATIONS** 880606

N

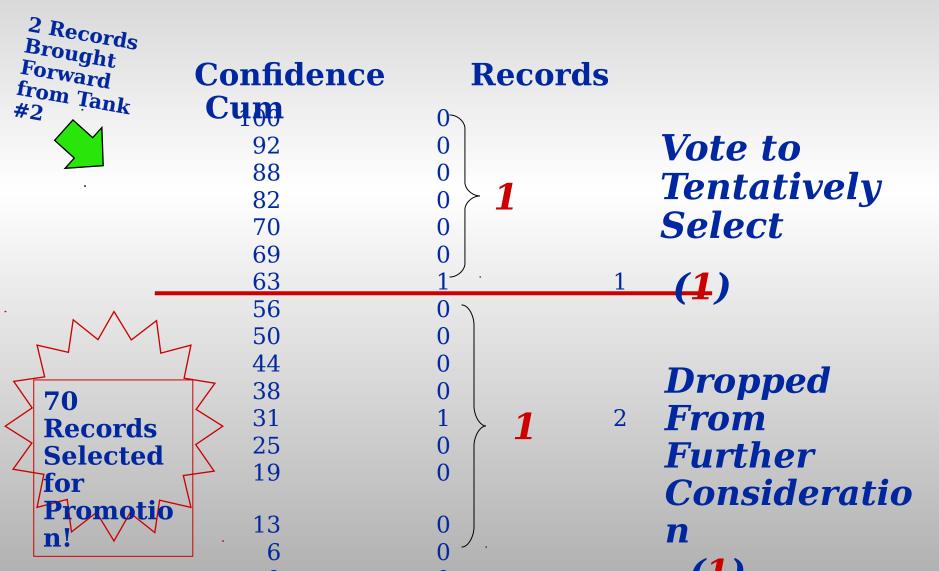
**NAM 02** 

**NCM 01** 



### Scattergram ... Tank #3







### Routing: Normal Process - 10 Weeks from Call Out CALL OUT

